

**Item 1. Cover Page**



**Erik FW Lawrence**  
**806 SW Broadway, Suite 800**  
**Portland, OR 97205**  
**(971) 277-1077**

[www.tenbridgepartners.com](http://www.tenbridgepartners.com)

**March 31, 2025**

This Brochure Supplement provides information about Erik FW Lawrence that supplements the TenBridge Partners Brochure. You should have received a copy of that Brochure. Please contact the management of TenBridge Partners at (971) 277-1077 if you did not receive the TenBridge Partners Brochure or if you have any questions about the contents of this supplement.

Additional information about Erik FW Lawrence is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov).

## **Item 2. Educational Background and Business Experience**

**Name:** Erik FW Lawrence

**Born:** 06.10.1970

### **Formal Education:**

#### **Portland State University 2002**

Bachelor of Science with High Honors

Business Administration: Finance and General Management

#### **Certified Financial Planner Board of Standards Inc. 2007**

Granted professional designation as a CFP®

Certified Financial Planner™

<https://www.cfp.net/verify-a-cfp-professional>

The Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

To attain the right to use the CFP® marks, an individual must satisfactorily fulfill the following requirements:

- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and client scenarios designed to test one’s ability to correctly diagnose financial planning issues and apply one’s knowledge of financial planning to real world circumstances;
- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and

- Ethics – Agree to be bound by CFP Board’s Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board’s enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

**Business Experience:**

**TenBridge Partners LLC** November 2011 – Present  
President and Managing Partner  
806 SW Broadway, Suite 800  
Portland, OR 97205

**KMS Financial Services Inc.** April 2012 – December 2016  
Registered Representative  
2001 Sixth Ave, Suite 2801  
Seattle, WA 98121

**Paulson Wealth Advisors** February 2011 – April 2012  
Senior Vice President Investments  
811 SW Naito Parkway, Suite 200  
Portland, OR 97204

**UBS Financial Services Inc.** September 2002 – February 2011  
Vice President – Investments  
805 SW Broadway, Suite 2600  
Portland, OR 97205

**Item 3. Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Mr. Lawrence has no known and/or pending disciplinary actions on file.

**Item 4. Other Business Activities**

Mr. Lawrence has served as a volunteer for various companies and non-profit organizations including Team Together a non-profit organization formed to support education and health projects in Uganda, Africa. Team Together is not affiliated with TenBridge Partners, LLC.

Other than volunteer and charitable work, there are no outside business activities to report.

**Item 5. Additional Compensation**

Mr. Lawrence has no additional compensation disclosable under this Item 5.

**Item 6. Supervision**

TenBridge Partners, LLC will review client accounts periodically at random to ensure the investments held by the client and overall allocation are consistent with the client's stated investment objectives and in alignment with the agreed upon Investment Policy Statement. These periodic reviews of advisory accounts are performed by the firm's Chief Compliance Officer.

In addition, at least annually, Investment Advisor Representatives (IAR's) will review their advisory accounts with their clients to ensure their goals and objectives have not changed. Reviews may be conducted more frequently by the IAR for various factors including, but not limited to, a client's change in investment objectives or financial situation.

If you have any questions about the contents of this brochure, please contact Erik FW Lawrence at (971) 277-1077. Mr. Lawrence is the President and Managing Partner of TenBridge Partners, LLC.

**Item 1. Cover Page**



**Sirra Anderson-Crum**  
**806 SW Broadway, Suite 800**  
**Portland, OR 97205**  
**(971) 277-1077**

[www.tenbridgepartners.com](http://www.tenbridgepartners.com)

**March 30, 2024**

This Brochure Supplement provides information about Sirra Anderson-Crum that supplements the TenBridge Partners Brochure. You should have received a copy of that Brochure. Please contact the management of TenBridge Partners at (971) 277-1081 if you did not receive the TenBridge Partners Brochure or if you have any questions about the contents of this supplement.

Additional information about Sirra Anderson-Crum is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov).

## **Item 2. Educational Background and Business Experience**

**Name:** Sirra Anderson-Crum

**Born:** 09.04.1997

### **Formal Education:**

#### **Portland State University 2019**

Bachelor of Arts in Business, Finance

#### **Financial Paraplanner Qualified Professional (FPQP) 2020**

Individuals who hold the FPQP ® designation have completed a course of study encompassing the financial planning process, the five disciplines of financial planning and general financial planning concepts, terminology and product categories. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

#### **Certified Financial Planner Board of Standards Inc. 2024**

Granted professional designation as a CFP®

Certified Financial Planner ™

<https://www.cfp.net/verify-a-cfp-professional>

The Certified Financial Planner™, CFP® and federally registered CFP (with flame design) marks (collectively, the “CFP® marks”) are professional certification marks granted in the United States by Certified Financial Planner Board of Standards, Inc. (“CFP Board”).

The CFP® certification is a voluntary certification; no federal or state law or regulation requires financial planners to hold CFP® certification. It is recognized in the United States and a number of other countries for its (1) high standard of professional education; (2) stringent code of conduct and standards of practice; and (3) ethical requirements that govern professional engagements with clients. Currently, more than 62,000 individuals have obtained CFP® certification in the United States.

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- Education – Complete an advanced college-level course of study addressing the financial planning subject areas that CFP Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, and attain a Bachelor’s Degree from a regionally accredited United States college or university (or its equivalent from a foreign university). CFP Board’s financial planning subject areas include insurance planning and risk management, employee benefits planning, investment planning, income tax planning, retirement planning, and estate planning;
- Examination – Pass the comprehensive CFP® Certification Examination. The examination, administered in 10 hours over a two-day period, includes case studies and

client scenarios designed to test one's ability to correctly diagnose financial planning issues and apply one's knowledge of financial planning to real world circumstances;

- Experience – Complete at least three years of full-time financial planning-related experience (or the equivalent, measured as 2,000 hours per year); and
- Ethics – Agree to be bound by CFP Board's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements in order to maintain the right to continue to use the CFP® marks:

- Continuing Education – Complete 30 hours of continuing education hours every two years, including two hours on the Code of Ethics and other parts of the Standards of Professional Conduct, to maintain competence and keep up with developments in the financial planning field; and
- Ethics – Renew an agreement to be bound by the Standards of Professional Conduct. The Standards prominently require that CFP® professionals provide financial planning services at a fiduciary standard of care. This means CFP® professionals must provide financial planning services in the best interests of their clients.

CFP® professionals who fail to comply with the above standards and requirements may be subject to CFP Board's enforcement process, which could result in suspension or permanent revocation of their CFP® certification.

**Business Experience:**

**TenBridge Partners LLC.** October 2020 – Present  
Paraplanner  
806 SW Broadway, Suite 800  
Portland, OR 97205

**TenBridge Partners LLC.** October 2019 – October 2020  
Office Administrator  
806 SW Broadway, Suite 800  
Portland, OR 97205

**TenBridge Partners LLC.** May 2017 – September 2019  
Office Assistant  
806 SW Broadway, Suite 800  
Portland, OR 97205

**Item 3. Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Mrs. Anderson-Crum has no known and/or pending disciplinary actions on file.

**Item 4. Other Business Activities**

Other than volunteer and charitable work, there are no outside business activities to report.

**Item 5. Additional Compensation**

Mrs. Anderson-Crum has no additional compensation disclosable under this Item 5.

**Item 6. Supervision**

TenBridge Partners, LLC will review client accounts periodically at random to ensure the investments held by the client and overall allocation are consistent with the client's stated investment objectives and in alignment with the agreed upon Investment Policy Statement. These periodic reviews of advisory accounts are performed by the firm's Chief Compliance Officer.

In addition, at least annually, Investment Advisor Representatives (IAR's) will review their advisory accounts with their clients to ensure their goals and objectives have not changed. Reviews may be conducted more frequently by the IAR for various factors including, but not limited to, a client's change in investment objectives or financial situation.

If you have any questions about the contents of this brochure, please contact Erik FW Lawrence at (971) 277-1077. Mr. Lawrence is the President and Managing Partner of TenBridge Partners, LLC.



**Item 1. Cover Page**



**Scott Charles Thurman**  
**806 SW Broadway, Suite 800**  
**Portland, OR 97205**  
**(971) 277-1077**

[www.tenbridgepartners.com](http://www.tenbridgepartners.com)

**March 30, 2024**

This Brochure Supplement provides information about Scott Thurman that supplements the TenBridge Partners Brochure. You should have received a copy of that Brochure. Please contact the management of TenBridge Partners at (971) 277-1077 if you did not receive the TenBridge Partners Brochure or if you have any questions about the contents of this supplement.

Additional information about Scott Thurman is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov).

## **Item 2. Educational Background and Business Experience**

**Name:** Scott C. Thurman

**Born:** 11.12.1975

### **Formal Education:**

#### **Washington State University, 1998**

Bachelor of Arts in Business Administration

### **Business Experience:**

#### **TenBridge Partners LLC.** August 2019 – Present

Operations Manager & Chief Compliance Officer

806 SW Broadway, Suite 800

Portland, OR 97205

#### **Johnstone Supply** May 2018 – August 2019

Pricing & Reporting Manager

11632 NE Ainsworth Circle

Portland, OR 97220

#### **Johnstone Supply** November 2015 – May 2018

Product & Pricing Business Analyst

11632 NE Ainsworth Circle

Portland, OR 97220

#### **TenBridge Partners LLC.** November 2012 – November 2015

Executive Vice President

516 SW Morrison, Suite 1200

Portland, OR 97214

#### **KMS Financial Services Inc.** November 2012 – November 2015

Registered Representative

2001 Sixth Ave, Suite 2801

Seattle, WA 98121

#### **Edward Jones** June 2009 – November 2012

Financial Advisor

14795 SW Murray Scholls Drive, Suite 102

Beaverton, OR 97229

## **Item 3. Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Mr. Thurman has no known and/or pending disciplinary actions on file.

**Item 4. Other Business Activities**

Other than volunteer and charitable work, there are no outside business activities to report.

**Item 5. Additional Compensation**

Mr. Thurman has no additional compensation disclosable under this Item 5.

**Item 6. Supervision**

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If you have any questions about the contents of this brochure, please contact Erik FW Lawrence at (971) 277-1077. Mr. Lawrence is the President and Managing Partner of TenBridge Partners, LLC.

**Item 1. Cover Page**



**Libby Van Vleet**  
**806 SW Broadway, Suite 800**  
**Portland, OR 97205**  
**(971) 277-1077**

[www.tenbridgepartners.com](http://www.tenbridgepartners.com)

**March 30, 2024**

This Brochure Supplement provides information about Libby Van Vleet that supplements the TenBridge Partners Brochure. You should have received a copy of that Brochure. Please contact the management of TenBridge Partners at (971) 277-1077 if you did not receive the TenBridge Partners Brochure or if you have any questions about the contents of this supplement.

Additional information about Libby Van Vleet is available on the SEC's website at [www.advisorinfo.sec.gov](http://www.advisorinfo.sec.gov).

L. Van Vleet

## **Item 2. Educational Background and Business Experience**

**Name:** Libby Van Vleet

**Born:** 11.25.1976

### **Formal Education:**

**Colorado College, 1999**

Bachelor of Arts in English

### **Financial Paraplanner Qualified Professional (FPQP) 2021**

Individuals who hold the FPQP ® designation have completed a course of study encompassing the financial planning process, the five disciplines of financial planning and general financial planning concepts, terminology and product categories. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations.

### **Business Experience:**

**TenBridge Partners LLC.** August 2020 – Present

Office Administrator

806 SW Broadway, Suite 800

Portland, OR 97205

**Saturday Academy** September 2013 – August 2020

Program Director

5000 N Willamette Blvd

Portland, OR 97203

**St. Mary's Academy** October 2012 – August 2015

Teacher

1615 SW 5<sup>th</sup> Ave

Portland, OR 97201

**Wakefield & Wakefield Business Etiquette** January 2011 – August 2015

Executive Vice President

516 SW Morrison, Suite 1200

Portland, OR 97214

**Middle School & High School Tutor** March 2006 – August 2015

Tutor

Portland, OR

## **Item 3. Disciplinary Information**

Registered investment advisors are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice.

Mrs. Van Vleet has no known and/or pending disciplinary actions on file.

**Item 4. Other Business Activities**

Other than volunteer and charitable work, there are no outside business activities to report.

**Item 5. Additional Compensation**

Mrs. Van Vleet has no additional compensation disclosable under this Item 5.

**Item 6. Supervision**

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If you have any questions about the contents of this brochure, please contact Erik FW Lawrence at (971) 277-1077. Mr. Lawrence is the President and Managing Partner of TenBridge Partners, LLC.